



The Legacy Club recognizes those who have included Pensacola Opera in their estate plans. Pensacola Opera recognizes as members of this club those who have included Pensacola Opera in their wills, have established a life-income plan with the Opera as a beneficiary, have named the Opera as beneficiary and owner in their life insurance policy or have made other estate provisions with the Opera as beneficiary.

Information about your gift is important to us and will help Pensacola Opera in its long-term strategic planning. Any information that you give us will be maintained in the confidential records of the Opera. Publicizing your gift encourages others, by example, to make similar gifts, and we would like to list your name in all public acknowledgements of our Legacy Club members. However, your gift will not be publicly acknowledged unless your permission is granted on this form.

Confidential Membership Form

Name

Address	City	State	Zip
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Home Phone	Work Phone
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Fax	E-mail
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Date of Birth

I believe in the mission of Pensacola Opera and I have made the following planned gift to qualify as a member of the Legacy Club:

- Gift under will. This gift was made as a:
 - _____ Specific bequest (estimated amount) \$_____ (optional)
 - _____ Percentage of estate (estimated amount) \$_____ (optional)
 - _____ Remainder of estate (estimated amount) \$_____ (optional)
- Gift through trust. This gift was made as a:
 - _____ Specific dollar amount \$_____ (optional)
 - _____ Charitable remainder trust \$_____ (optional)
 - _____ Charitable lead trust \$_____ (optional)
- Life insurance Beneficiary Designation
- Retirement Plan Beneficiary Designation
- Charitable Gift Annuity

I request my gift to be designated for a specific purpose:

- General Operating
- Artistic Quality/Productions
- Education & Community Programs
- Capital Projects
- Endowment
- Where the need is greatest

I authorize Pensacola Opera, Inc. to use my name on lists and in publications in recognition of my support of Pensacola Opera as a member of the Legacy Club. How name(s) should be listed in publications:

Signature	Date	Signature	Date
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